



Sole Source Justification Request Form

Use this form for Purchases exceeding \$10,000 for goods, and \$60,000 for Professional Services. Please Print

Determination: A sole source determination is not effective until the sole source request for determination has been posted for thirty (30) calendar days without challenge, and subsequently approved and signed by the Executive Director of Purchasing.

Term: Award of Sole Source Procurement Contract will stay on file for the term of the contract. Renewal of Sole Source Procurement must be re-submitted for new term.

SECTION 1: Requestor Information

Date of Request 2/8/16 Requisition number (if applicable) Several Requisitions Department Title I
Requestor Name Michele Halliday Phone 253-0330 X 67014 Email halliday_a@aps.edu

SECTION 2: Request for Details

Proposed Vendor Name NCS Pearson Estimated Cost \$200,000 Estimated Quantity 30 licenses, maintenanc
Contact Person Tommy Gearhart Title Account General Manager and support and a dedicated technician/ trainer.
Phone 505-220-8991 Email Address thomas.gearhart@pearson.com
Term present to 2020 Web Site Address www.pearsonschool.com

SECTION 3: Description of Goods/Service to be procured (For descriptions and explanation fields, please use and attach additional pages as needed)

SuccessMaker is a supplemental educational software program that automatically differentiates and personalizes K-8 reading and math instruction, delivers ongoing embedded assessment and provides on-demand performance

SECTION 4: Description of unique specifications, exclusive, one of a kind characteristic of commodity/service

SuccessMaker's unique ability to custom tailor instruction for each individual learner based on his or her actual performance while providing detailed data on learner progress. With the addition of Pearson Partnership plus, there is a support framework to promote program fidelity, improved practice, and effective implementation. The reports provide needed data for schools to make informed decisions about students academic achievement.

SECTION 5: Sole Source Considerations (Check applicable considerations)

- Vendor is the sole manufacturer and sole distributor. (Attach applicable documents)
Exclusive Rights: Item or service under patent or copyright held by a single vendor and item or service possesses functions or capabilities critical to use. (Attach patent/copyright info.)
Exclusive Design: Item or service possesses a unique function or capability critical in the use of the item or service and not available from any other sources. (Explain below.)
Replacement or Compatibility of Existing Equipment: The purchase is for equipment associated with use of existing equipment where compatibility is essential for integrity of results. (Provide Manufacture and Model Number of Existing Equipment)
Federal or state appropriation names vendor as condition of funding. (Attach copy of Grant that names vendor.)
Renewal of support/maintenance/subscription of software, technology, or other intellectual property. (Explain below.)
Other (Explain below)

Explanation:

See attached

Requestor Signature Michele Halliday Date 2/8/2016

Principal or Site Administrator Laurie Everhart Date 2/8/2016

Explanation:

APS has been using SuccessMaker since 2009. The Title I department is committed to using this product in our Title I schools. The schools use the program for RTI. The district has approved the use of SuccessMaker in schools and is looking to expand to more schools. Yearly renewal of maintenance and support is necessary to stay current with any upgrades provided. SuccessMaker provides differentiated instruction in both reading and math. All activities correlate with Common Core and New Mexico State Standards. The various reports provide the necessary data for schools to plan and increase student academic achievement.