



**ALBUQUERQUE PUBLIC SCHOOLS - PROCUREMENT DIVISION
PO BOX 25704
ALBUQUERQUE, NEW MEXICO 87125
PHONE (505) 881-8415
FAX (505) 830-1161**

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RBC Capital Markets
6301 Uptown Blvd NE, Suite 110
Albuquerque, NM 87110

SHIP TO

Chief Financial Officer
6400 Uptown Blvd. NE Suite 300 E
Albuquerque, NM 87110

**ATTENTION
OF**

Tami Coleman

DATE	VENDOR CODE
5/24/2016	10691 P

The Procurement Code, Sections 13-1-28 through 13-1-199 NMSA 1978, imposes civil and criminal penalties for its violation. In addition, the New Mexico Criminal statutes impose felony penalties for illegal bribes, gratuities and kickbacks.

PLEASE SHOW PRICE AGREEMENT NUMBER ON ALL INVOICES, SHIPPING PAPERS, PACKAGES, CORRESPONDENCE, ETC. INVOICE IN DUPLICATE.

ITEMS, TERMS, & CONDITIONS
PRICE AGREEMENT
<p>Financial Advisory Services Contract Term: <u>January 28, 2015 to January 27, 2019</u> Per terms and conditions of: <u>15-041GR-AM</u> Pricing Attached</p> <p>SERVICES AND/OR GOODS TO BE PROVIDED: The Contractor shall provide Financial Advisory Services, as defined in RFP 15-041 GR-AM and RBC response to RFP, on an "as needed" basis. This is not an order and no funds are obligated under this Pricing Agreement. Funds are obligated by an approved purchase order. Contractor shall receive an individual Purchase Orders for each individual request.</p> <p>Amendments: This Pricing Agreement shall not be altered, changed, or amended except by written agreement signed by both parties.</p> <p>Reason for Amendment: Extension until January 27, 2019</p> <p>Contact: Paul J. Cassidy Phone: 505-872-5999 Email: paul.cassidy@rbcom.com</p>

PROCUREMENT DIVISION AUTHORIZED SIGNATURE

[Handwritten Signature]

Date

VENDOR AUTHORIZED SIGNATURE

[Handwritten Signature] 5/25/16

Date

**APPENDIX D
COST RESPONSE FORM
RFP No. 15-041GR-AM - FINANCIAL ADVISORY SERVICES**

The Offeror listed below submits the following fees and hourly rates excluding New Mexico Gross Receipts Tax for Financial Advisory Services to complete the requirements as outlined in this RFP for the Albuquerque Public Schools Office of the Chief Financial Officer. Provide your cost in the format prescribed below for adequate evaluation. Additional sheets may be attached. Points for cost may be determined on the hourly rate and / or fees for each category.

COST RESPONSE FORM - Offeror's Name: RBC Capital Markets, LLC					
AMOUNT OF OBLIGATIONS ISSUED			VENDOR PRICING		
	LOW	HIGH	FIXED FEE +	VARIABLE FEE \$ / PER \$1,000 over ↓	
1	\$ -	\$ 10,000,000.00	\$ 20,000	-	\$ -
2	\$ 10,000,001.00	\$ 20,000,000.00	20,000	1.00	\$ 10,000,001.00
3	\$ 20,000,001.00	\$ 30,000,000.00	30,000	1.00	\$ 20,000,001.00
4	\$ 30,000,001.00	\$ 40,000,000.00	40,000	1.00	\$ 30,000,001.00
4A	\$ 40,000,001.00	\$ 50,000,000.00	50,000	0.90	\$ 40,000,001.00
5	\$ 50,000,001.00	\$ 75,000,000.00	59,000	0.80	\$ 50,000,001.00
6	\$ 75,000,001.00	\$ 100,000,000.00	79,000	0.75	\$ 75,000,001.00
7	\$ 100,000,001.00	\$ 125,000,000.00	97,750	0.65	\$ 100,000,001.00
8	\$ 125,000,001.00	\$ 150,000,000.00	114,000	0.50	\$ 125,000,001.00
9	\$ 150,000,001.00	\$ 175,000,000.00	126,500	0.50	\$ 150,000,001.00
10	\$ 175,000,001.00	\$ 200,000,000.00	139,000	0.50	\$ 175,000,001.00
11	\$ 200,000,001.00	\$ 500,000,000.00	151,500	0.25	\$ 200,000,001.00
12	\$ 500,000,001.00	Above	226,500	-	\$ 500,000,001.00
13	Adjustment to fee schedule above :		(1) a refunding issue sold as part of a transaction shall be treated as a separate issue for fee purposes. (2) Extraordinary delays in financing and extraordinary events can impact fee schedule up to 15% of fee schedule upon agreement with the district.		
Additional Services Requested Outside the Issuance of Debt			Hourly Rate	Comments	
14	Managing Director:		\$225		
15	Director / Vice President:		\$200		
16	Assoc. Vice-President		\$175		
17	Associate:		\$150		
18	Continuing Disclosure Undertaking:		\$4,500	A third party Dissemination Agent is recommended	
19	Any Additional Fees Bond Issue-Related Services:				
20	other:				
Notes:					

Cost Proposal(s) must be submitted in Volume #2 only and identified with the Offeror's name and "COST PROPOSAL". Your proposal may be considered non-responsive if not submitted in Volume 2.

Request for Proposal No. 15-041GR-AM, Financial Advisory Services