

**FISCAL
YEAR**

2025



ALBUQUERQUE PUBLIC SCHOOLS



BUDGET PLANNING

Fiscal Year 2025

July 1, 2024 to June 30, 2025

**Presented to: APS Board of Education
November 29, 2023**

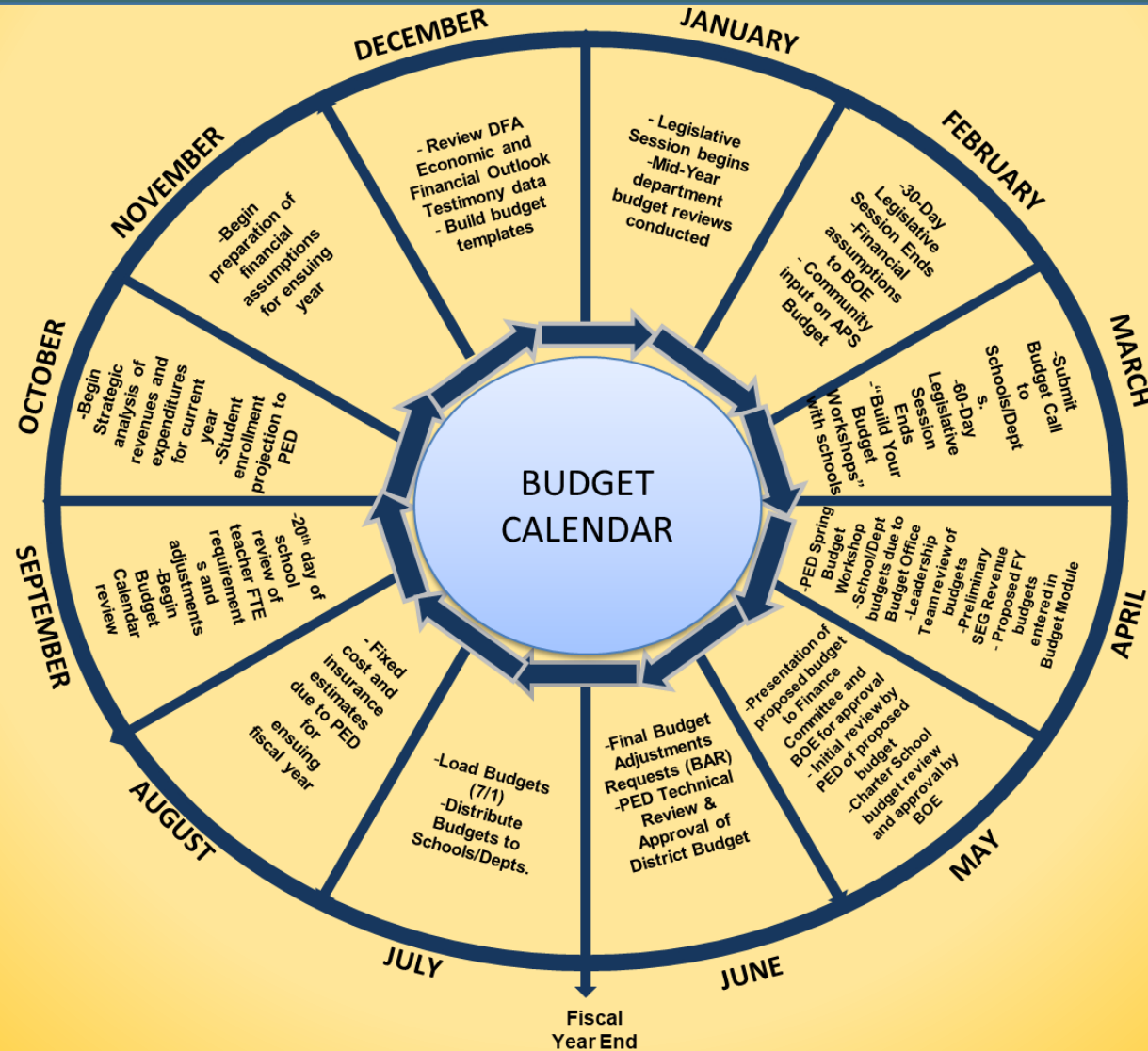
**Rennette Apodaca, Chief Financial
Officer**

**Julianne Hix, Senior Director Budget and
Strategic Planning**

In this Presentation

- FY24 Operational Budget Update
- FY24 Operational Budget vs Actual
- FY24 20 Day Enrollment
- National Birth Rate Trend
- Bernalillo County Birth Rate Trend
- Enrollment Trend & FY24-FY25 Projections
- SEG Trend & FY24-FY25 Projections
- ESSER Funds Update

FY24 Operational Budget Update



FY24 Operational Budget vs Actual (\$M)

Operational Adjusted Budget \$M	Operational Year-to-Date Expenses \$M	Operational Encumbered Expenses \$M	Operational Balance \$M
\$923.6	\$272.9	\$564.7	\$86.0
% of Budget	30%	61%	9%

*As of 11/28/23

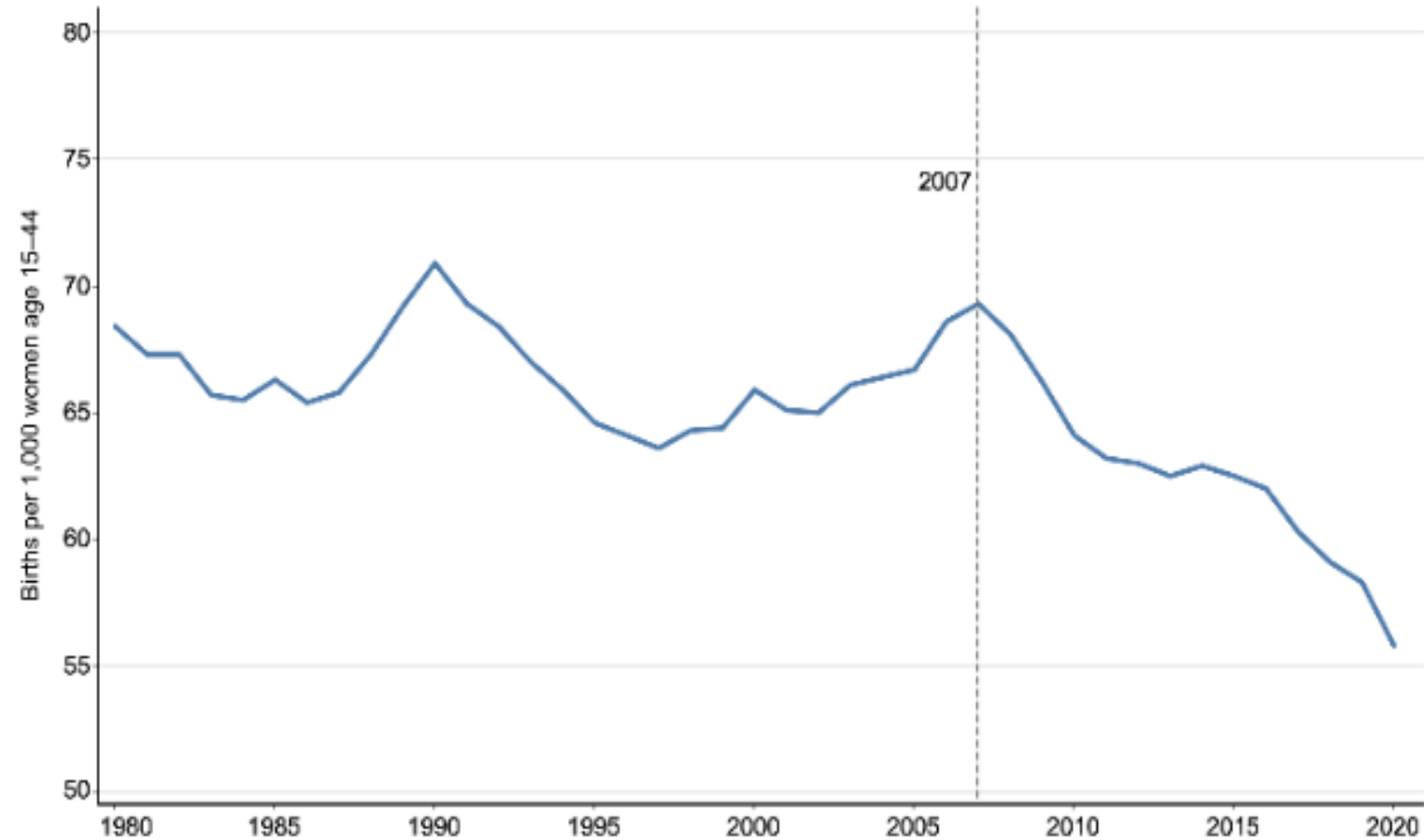
FY24 20 Day Enrollment

- FY24 SEG funded APS for 68,902.25 students
- FY24 actual enrollment at 20th day was 65,285 students
- We are funded on the average of prior year 80 and 120 day enrollment

National Birth Rate Trend

TREND IN US BIRTH RATES

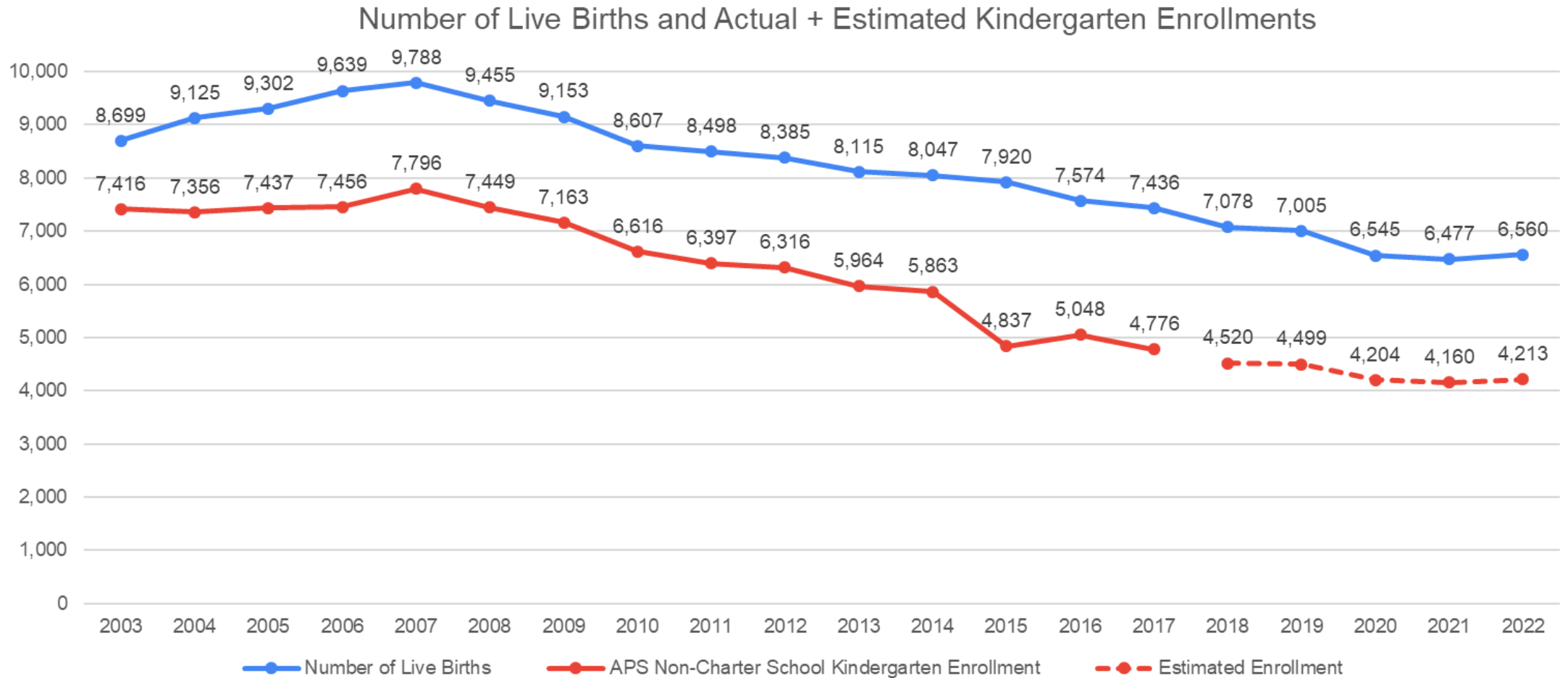
YEARLY, 1980–2020



Source: Birth rates collected from CDC Vital Statistics Reports for 2015, 2019, and 2020.

EconoFact econofact.org

Bernalillo County Birth Rate Trend



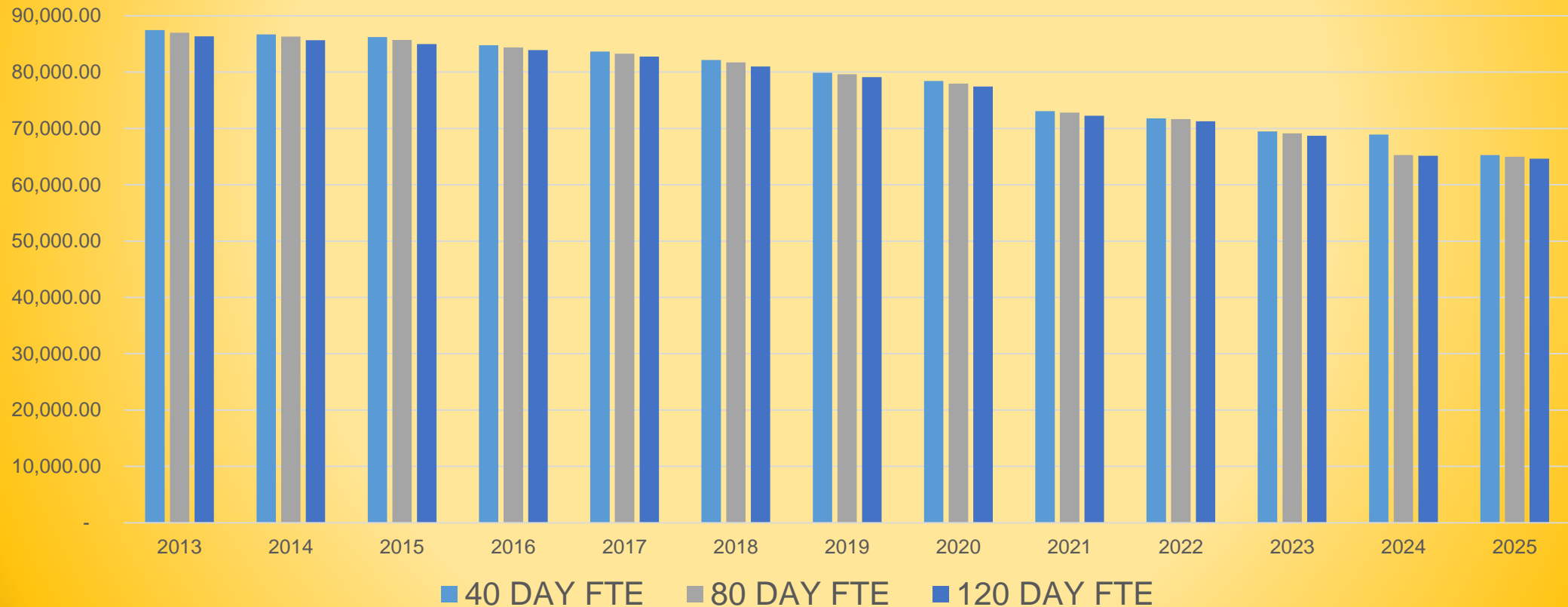
Source: records 2007-2022, as compiled from data provided by the 57 vital statistics jurisdictions through the Vital Statistics Cooperative Program.

Accessed at <http://wonder.cdc.gov/natality-current.html>

Produced by the Albuquerque Public Schools, Strategic Analysis & Program Research (SAPR) Department on November 3, 2023.

Enrollment Trend & FY24-FY25 Projections

40D, 80D, 120 Enrollment



SEG Trend & FY24-FY25 Projections

	FY 2021-22		FY 2022-23		FY 2023-24		FY 2024-25	
	Original	Final Funded	Original	Final Funded	Original	Final Funded	Original	Final Funded
FUNDED MEM (FTE)	72,523.250	72,523.250	71,460.750	71,460.750	68,902.250	68,902.250	65,285.000	65,285.000
Program Units								
Kindergarten	7,461.000	7,461.000	7,863.480	7,863.480	7,512.120	7,512.120	7,512.120	7,512.120
Basic	79,705.821	79,705.821	78,213.611	78,213.611	75,431.133	75,431.133	71,814.133	71,814.133
Total Membership Program Units	87,166.821	87,166.821	86,077.091	86,077.091	82,943.253	82,943.253	79,326.253	79,326.253
T & E Index FY20=75%, FY21=50%, FY22=25% FY23=0%	1.080	1.080	-	-	-	-	-	-
TCI Index FY20=25%, FY21=50%, FY22=75% FY23=100%	1.077	1.077	1.074	1.074	1.080	1.080	1.080	1.080
Staffing Cost Multiplier (SCM)	1.078	1.078	1.074	1.074	1.080	1.080	1.080	1.080
Actual Units for T/E & TCI	6,799.012	6,799.012	6,369.705	6,369.705	6,635.460	6,635.460	6,346.100	6,346.100
Adjusted Basic Program Units	93,965.833	93,965.833	92,446.796	92,446.796	89,578.713	89,578.713	85,672.353	85,672.353
Special Ed Add On:								
Units	19,872.450	19,872.450	19,726.250	19,726.250	20,187.200	20,187.200	20,187.200	20,187.200
Ancillary FTE	532.420	532.420	494.220	494.220	502.180	502.180	502.180	502.180
Ancillary Units	13,310.500	13,310.500	12,355.500	12,355.500	12,554.500	12,554.500	12,554.500	12,554.500
Fine Arts	1,982.075	1,911.275	1,817.800	1,817.800	2,187.405	2,187.405	2,187.405	2,187.405
Bilingual	1,887.205	1,882.120	1,834.955	1,835.665	1,843.415	1,843.415	1,843.415	1,843.415
ES PE	688.140	688.140	688.140	1,838.820	2,045.160	2,045.160	2,045.160	2,045.160
Adjusted Program Units	131,706.203	131,630.318	128,869.441	130,020.831	128,396.393	128,396.393	124,490.033	124,490.033
National Board Certified	582.000	571.500	571.500	573.000	573.000	573.000	573.000	573.000
School Size Adjustment	328.572	328.572	177.654	177.654	-	-	-	-
At Risk Index	0.201	0.203	0.194	0.194	0.200	0.200	0.200	0.200
MEM	72,523.250	72,523.250	71,460.750	71,460.750	68,902.250	68,902.250	65,285.000	65,285.000
At Risk Units	14,577.173	14,722.220	13,863.386	13,863.386	13,780.450	13,780.450	13,780.450	13,780.450
Growth Units	569.52	-	-	-	-	-	-	-
Charter Student Activities	7.80	7.80	14.50	14.50	23.70	23.70	23.70	23.70
HomeSchool Student Activities	7.10	7.10	7.45	7.45	18.05	18.05	18.05	18.05
Home School Student Program Units	0.50	0.50	0.25	0.25	-	-	-	-
Extended Learning Units	7,914.17	632.17	632.78	894.03	-	-	-	-
K-12+ Plus Units -Tier 1	-	-	-	-	1,873.39	1,873.39	1,873.39	1,873.39
K-12+ Plus Units -Tier 2	-	-	-	-	271.58	271.58	271.58	271.58
Total Program Units	155,693.033	147,900.180	144,136.956	145,551.096	144,936.563	144,936.563	141,030.203	141,030.203
Unit Value	\$ 4,770.70	\$ 4,863.00	\$ 5,450.92	\$ 5,522.50	\$ 6,241.67	\$ 6,241.67	\$ 6,241.67	\$ 6,241.67
% Unit Value Change		1.93%		1.31%		\$ -		\$ -
ELTP/K5+ 3% Salary Increase			14,904,846.52	1,729,236.90				
Program Cost	\$ 742,764,753	\$ 719,238,575	\$ 800,583,863	\$ 805,535,165	\$ 904,646,197	\$ 904,646,197	\$ 880,263,987	\$ 880,263,987
NET SEG	\$ 742,764,753	\$ 719,238,575	\$ 800,583,863	\$ 805,535,165	\$ 904,646,197	\$ 904,646,197	\$ 880,263,987	\$ 880,263,987

ESSER Funds Update (\$M)

ARPA Budget Category	ARPA Budget \$M	ARPA Expenses to Date \$M	ARPA Encumbered Expenses \$M	ARPA Balance \$M	% of ARPA Funds Used to Date	% of ARPA Funds Used to Date + Encumbered
Unfinished Learning	\$97.0	\$52.9	\$20.4	\$23.7	55%	76%
Social Emotional & Mental Health	\$16.8	\$5.9	\$10.9	\$0.0	35%	100%
Technology Initiatives	\$23.1	\$4.1	\$17.0	\$2.0	18%	91%
Facility Projects	\$42.9	\$16.7	\$14.5	\$11.7	39%	73%
Operation of Schools/Budget Stabilization	\$32.0	\$2.2	\$29.8	\$0.0	7%	100%
Other Allocations	\$30.3	\$16.6	\$13.7	\$0.0	55%	100%
Total	\$242.2	\$98.4	\$106.4	\$37.4	41%	85%

*As of 11/28/23